

YOU'RE INVITED

to a Cross-Border Tax and
Estate Planning Event.



Helping Canadians understand their tax, estate planning and ownership needs in the U.S.

If you spend a significant amount of time in the U.S., or have personal or investment property there, it's important to understand the differences between Canada and the U.S.

The presentation will cover:

- The current economic environment
- U.S. tax and estate planning issues and solutions
- Real estate buying, selling, legal and ownership structures

Speaker:



Shlomi Steve Levy

Partner at Levy Salis LLP, Cross-Border Tax & Estate Planning Attorney

Monday, March 4, 2019

Time: 5:30 p.m.

Tideline Ocean Resort and Spa

Malcolm's Ballroom, 2842 South Ocean Boulevard,
Palm Beach, FL 33480

RSVP Required

Light refreshments served. Complimentary parking provided.

Wednesday, March 6, 2019

Time: 11:30 a.m.

Sarasota Yacht Club

1100 John Ringling Boulevard
Sarasota, FL 34236

RSVP Required

Lunch will be served. Complimentary parking provided.

Tuesday, March 5, 2019

Time: 4:30 p.m.

801 Laurel Oak Drive, 6th Floor

Naples, FL
34108

RSVP Required

Light refreshments served. Complimentary parking provided.

Friday, March 8, 2019

Time: 11:30 a.m.

The Westin Kierland Resort & Spa

Trailblazers Ballroom 6902 E., Greenway Parkway
Scottsdale, AZ 85254

RSVP Required

Lunch will be served. Complimentary parking provided.

**For more info and to RSVP, please contact us at
info@levysalis.com or call 1-866-840-2527**